



WEEKLY EQUITY REPORT

20 NOV to 24 NOV 2017

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the macro front, data released by the government after market hours on Friday, 10 November 2017, showed that India's index of industrial production (IIP) rose 3.8% in September 2017 over September 2016. The IIP growth in August 2017 was at 4.5%
- The stock market registered modest gains on Friday, 17 November 2017. The barometer index, the S&P BSE Sensex advanced 235.98 points or 0.71% to settle at 33,342.80. The Nifty 50 index rose 68.85 points or 0.67% to settle at 10,283.60. Positive cues from Asian markets and overnight gains on Wall Street boosted sentiment. Investor risk appetite also increased after rating agency Moody's Investors Service has upgraded sovereign rating of India a notch above investment grade after a long gap of 14 years.
- Drug major Sun Pharmaceutical Industries dropped 1.94% to Rs 517.05 after consolidated net profit skidded 59% to Rs 912 crore on 15% decline in sales to Rs 6590 crore in Q2 September 2017 over Q2 September 2016. The result was announced on Tuesday, 14 November 2017
- State-run NTPC gained 0.76% to Rs 178. The company's net profit fell 2.33% to Rs 2438.60 crore on 1.89% rise in total revenue to Rs 19960.35 crore in Q2 September 2017 over Q2 September 2016. The result was announced on Monday, 13 November 2017.
- Banks shares were in demand. Kotak Mahindra Bank (up 2.97%), ICICI Bank (up 2.04%), State Bank of India (up 1.26%) and HDFC Bank (up 0.24%), edged higher.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	33342.80	33314.56	0.08%
NIFTY	10283.60	10321.75	-0.37%
MIDCAP	16673.33	16562.69	0.67%
SMLCAP	17605.13	17643.82	-0.22%
METAL	14248.56	14633.62	-2.63%
OIL&GAS	15714.85	15978.51	-1.65%
AUTO	25069.79	24931.75	0.55%
TECK	6064.94	6122.39	-0.94%
BANKEX	29241.86	28920.88	1.11%
IT	10732.25	10732.63	0.00%
FMCG	10260.47	10353.35	-0.90%
HC	13742.46	13858.88	-0.84%
PSU	9267.28	9370.40	-1.10%
CD	20336.24	20524.52	-0.92%
POWER	2271.83	2291.08	-0.84%
CG	18236.01	18736.10	-2.67%
REALTY	2362.03	2307.89	2.35%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	23358.24	23422.21	-0.27%
NASDAQ	6782.79	6750.94	0.47%
FTSE	7380.68	7432.99	-0.70%
NIKKEI	22396.80	22536.50	-0.62%
HANGSENG	29199.04	29165.50	0.11%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Sh.Renuka Sugar	17.55	13.96
Kolte Patil Dev.	277.95	12.74
Snowman Logistic	58.75	12.12
Gati	131.85	10.43
Jubilant Life	677	9.50

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Rain Industries	330	5.00
Tech Mahindra	484	3.00
Page Industries	23446	3.00
Videocon Inds.	14.25	3.00
Guj Pipavav Port	131	2.50

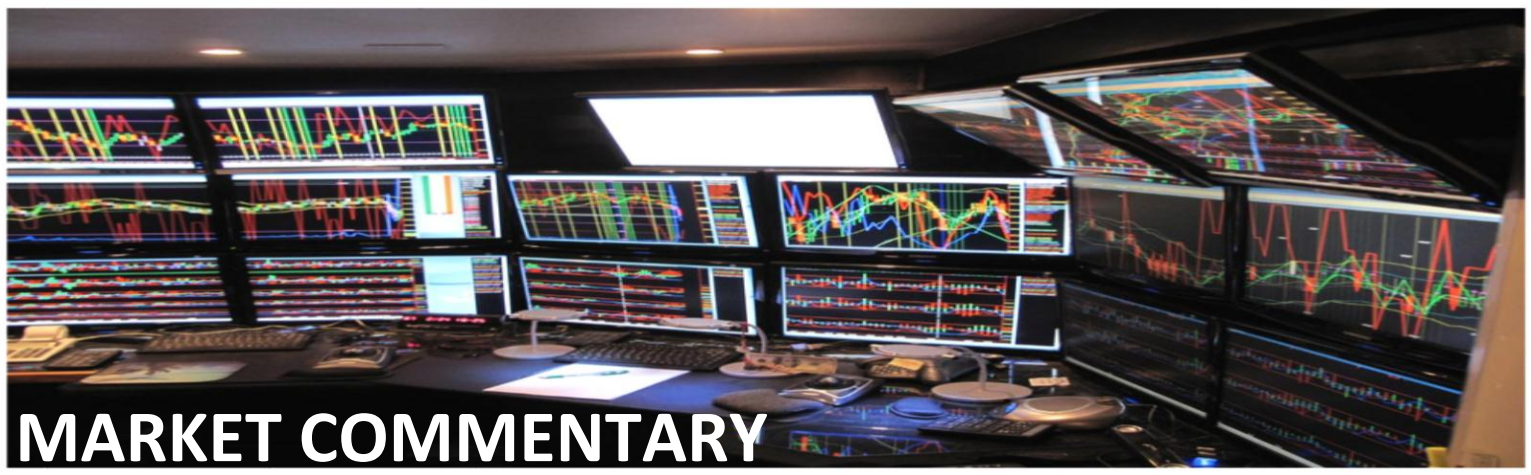


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9984	10119	10220	10355	10456	10591	10693

MOVING AVERAGE

MA20	MA50	MA100	MA200
10018	9392	8739	8309



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For the next week Nifty likely to trade in the range between 10226-10639

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
3M India	16181
Bank of India	207
Cholaman.Inv.&Fn	1275
Dalmia Bhar.	3070
DLF	224

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Jagran Prakashan	160
NK Industries	35
Pincon Spirit	40

FII ACTIVITY

DATE	FIGURES IN CRORE
13/11	-233.56
14/11	+2576.98
15/11	-381.42
16/11	-447.42
17/11	+1276.62
NET	+2791.2

DII ACTIVITY

DATE	FIGURES IN CRORE
13/11	-268.77
14/11	-1.30
15/11	+869.09
16/11	+847.45
17/11	+1466.94
NET	+2913.41

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
TATA POWER	B	89	98
JUBILANT LIFE	B	677	698
MMTC	B	81	89
ARVIND	B	422	442
SBI	B	337	355

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Rel. Comm.	12.10
H D I L	63.95
JP Associates	18.65
Rattanindia Pow.	7.60
Bank of Baroda	183.55

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

20 NOVEMBER:

- BALKRISHNA, GRAVITA, MIRCELECTR, METALFORGE, MANGALAM

21 NOVEMBER:

- LAMBODHARA, MANAKSIA, PATSPINLTD,

22 NOVEMBER:

- ASIANTILES, JETKINGS,

23 NOVEMBER:

- SKIPPERS, SIEMENS, REVATHI

24 NOVEMBER:

- ATLINFRA, RBL, WINTAC,



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